

## DESCRIPTION

### OBJECTIVE

The investment objective of the seriesOne LIVA Fund Limited (the "LIVA Fund") is to provide liquid, secure, and stable investment returns over time on behalf of Professional (i.e. Institutional and Accredited) investors, who seek portfolio exposure to yield producing digital asset vaults in DeFi.

### STRATEGY

The LIVA Fund is a systematic investment management vehicle operated by seriesOne Capital, and is powered by an autonomous, proprietary artificial intelligence (AI) algorithmic strategy that deploys liquidity across over-collateralized stablecoin lending and yield farming protocols as well as digital asset vaults in the DeFi space, maximizing returns for investors while minimizing risk.

The LIVA Fund will earn yield on the liquidity provided with minimal downside risk to the principal investment. It may also provide seed liquidity to new protocols provided that these protocols fall within the fund's general strategy.

## INVESTMENT CRITERIA

### ASSET SELECTION

- ② Stable Coins and approved core assets (ETH/BTC)
- ② Must be at least 6 months old and must have maintained peg for at least 6 months
- ② Must have sufficient liquidity (investment size <5% of available liquidity)

### PROTOCOL & DIGITAL ASSET VAULT SELECTION

- ② Insurance available on NexusMutual for <5% annual premium
- ② Investment exposure in any pool is limited to a maximum of 5% of its total assets
- ② At least 6 months in existence
- ② Low risk of impermanent loss risk
- ② Exchange rates must be hedge-able

## FACTS

Type	seriesOne LIVA Fund
Asset Class	USD based Stable Coins
Secondary Trading	not applicable
ISIN	BSP8T87C1046

Shares Base Currency	USD
Average Target Return	10% to 25% p.a.

Subscriptions	Monthly
Redemptions	Quarterly
Initial min. Investment	\$500,000
Subsequent Investment	\$50,000
NAV Reporting	Monthly

Domicile	Bahamas
Jurisdiction of Regulation	Bahamas
Financial Year End	30 April
Status	Open-ended
Fund Inception	June 1, 2021

## FEES

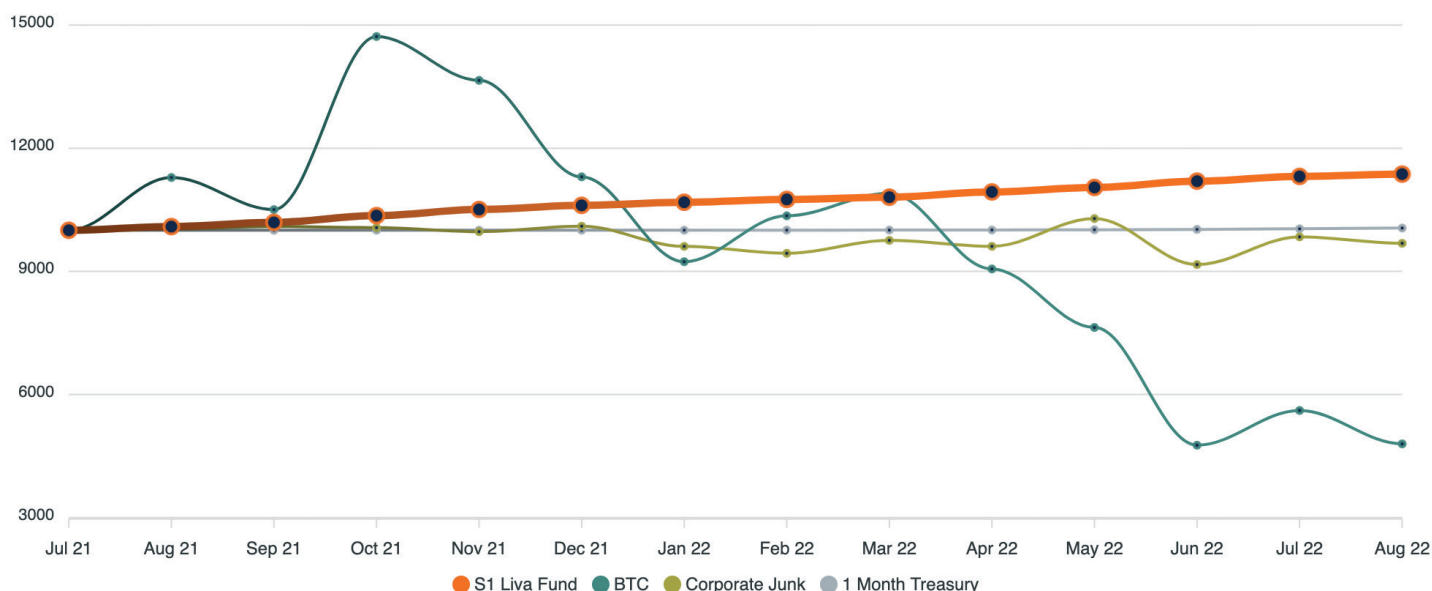
Management Fees	2%
Performance Fees	20%
Hurdle Rate	2%
Subscription Fees	None
Redemption Fees (within first 90 days)	1%

## SERVICE PROVIDERS

Administrator	Trident Fund Services
Broker & Custodian	Weiser Global Capital Markets
Auditor	HLB Galanis & Co.

Not available to U.S. Investors

## Growth of 10,000 (USD)



## Percentage gain month over month (Net of fees)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2021								0.78%	1.02%	1.61%	1.45%	0.95%
2022	0.72%	0.64%	0.51%	1.18%	1.00%	1.39%	1.04%	0.49%				

## Monthly Annualized and Yearly Run-Rate Average (Net of fees)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Annualized
2021								11.52%	13.13%	32.06%	19.10%	11.72%	17.51%
2022	8.83%	8.68%	6.22%	15.33%	12.39%	18.28%	12.93%	5.97%					11.08%

Sharpe Ratio	2.88
Alpha	12.03
Beta	(0.02849)

**DISCLAIMER:** This document has been prepared for informational purposes only and is addressed only to current & potential new investors in seriesOne LIVA Fund LTD. (the "Fund"). This document is not an offer to sell or a solicitation of an offer to buy any securities, investment products or investment advisory services, including interests in the Fund. An offering in the Fund can only be made pursuant to its Offering Memorandum, which together contain the information necessary to make an investment decision, including, but not limited to, the Fund's strategy, fees, and risks. Any investment in the Fund involves a high degree of risk. Past performance does not guarantee future results.



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